

Event Notification

Real-Time Automated Alert System

Keeping firm management up-to-date on important financial milestones has been a complicated and time-consuming process requiring ad hoc searches and reports. Now you have the power to notify management and staff of critical business events and exceptions. Send on-screen alerts or e-mails at the time the event happens!

Real-Time Notification

Have you ever wished you had an assistant that monitored every client and case and financial transaction for you? Do you need to regularly remind attorneys of missing timesheets? Do you want to be notified of large payments or past due receivables?

Features & Benefits

Real time notification of critical business and financial events:

- Reduces administrative time
- Improves productivity

With real time Event Notification, your management team and practice leaders stay on top of critical events. You no longer have to track down information, saving time and eliminating phone calls.

Here are just a few examples of how law firms use Event Notification:

- Missing timesheet reminders automatically sent to attorneys and staff
- Work in Process (WIP) for a client or matter reaches a predetermined financial limit
- Specific invoice has been paid in full
- Late or non-payment from client
- Daily cash balances
- Accounts Receivable for a client that exceeds a specified limit

Simple One-Time Setup

Setting up a custom notification is fast and easy. Simply decide what event you want to monitor, what triggers that event, who should be notified, and how often.

Step 1: Define the event – Triggers may result from an action or inaction. A large cash receipt or a past due balance are just two examples of trigger events. You define the event and the system keeps an eye on it for you.

Step 2: Identify the recipient list – Each event has its own recipient list. Only those you select will be notified of the event, whether staff or clients.

Step 3: Identify the frequency – Schedule notifications to be sent the minute it happens—every day or as little as just once per month. For instance, schedule a notification of your cash balance each morning or a large cash receipt as it occurs.

Step 4: Define the message – Customize each alert to include a specific message. For example, the message may show the name and current balance of the client who has Accounts Receivable more than 90 days past due.

Omega

Omega is a privately held Scottsdale-based company that provides mid-to-large size law firms an integrated financial and practice management software suite that sets the standard for return on investment, system performance and service. Since 1975, Omega has been solving critical business issues for law firms, improving their profitability, productivity and efficiency.